



June 18, 2025

BSE Limited,  
P.J. Towers,  
Dalal Street,  
Mumbai -400 001

**Sub: Outcome of Borrowing Committee Meeting held on June 18, 2025, as per Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations')**

With reference to the powers granted to Borrowing Committee by the Board of Directors at their meeting held on May 19, 2025 in accordance with the resolution approved by the Shareholders of the Company at their Annual General Meeting held on June 13, 2024 under Section 180(1)(c) and pursuant to the terms of Regulation 51(2) read with Part B of Schedule III of the Listing Regulations, we wish to inform that the Borrowing Committee at its meeting held today, i.e., June 18, 2025, has considered and approved raising of funds via issuance of following non-convertible debt securities:

S. No.	Description	Other Details
1	Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures ("NCDs" / "Debentures")	<b>Series I:</b> 9.65% Vivriti Capital NCD 2027 having an issue size of up to INR 75 Crores (Indian Rupees Seventy Five Crore) inclusive of a Green Shoe Option of INR 25 Crores (Indian Rupees Twenty Five Crores).
		<b>Series II:</b> 9.30% Vivriti Capital NCD 2028 having an issue size of up to INR 100 Crores (Indian Rupees One Hundred Crores) inclusive of a Green Shoe Option of INR 50 Crores (Indian Rupees Fifty Crores).

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited**  
(formerly known as Vivriti Capital Private Limited)

**Umesh Navani**  
**Company Secretary and Compliance Officer**  
**Mem No. A40899**  
**Address: Vibgyor Towers, 3<sup>rd</sup> Floor, Block G,**  
**Bandra Kurla Complex, Mumbai – 400051**